



UNITED ARAB EMIRATES
MINISTRY OF ECONOMY



UAE INTERNATIONAL
INVESTORS COUNCIL

| INVESTING IN HEALTHCARE IN THE UAE

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❖ Healthcare as an Industry

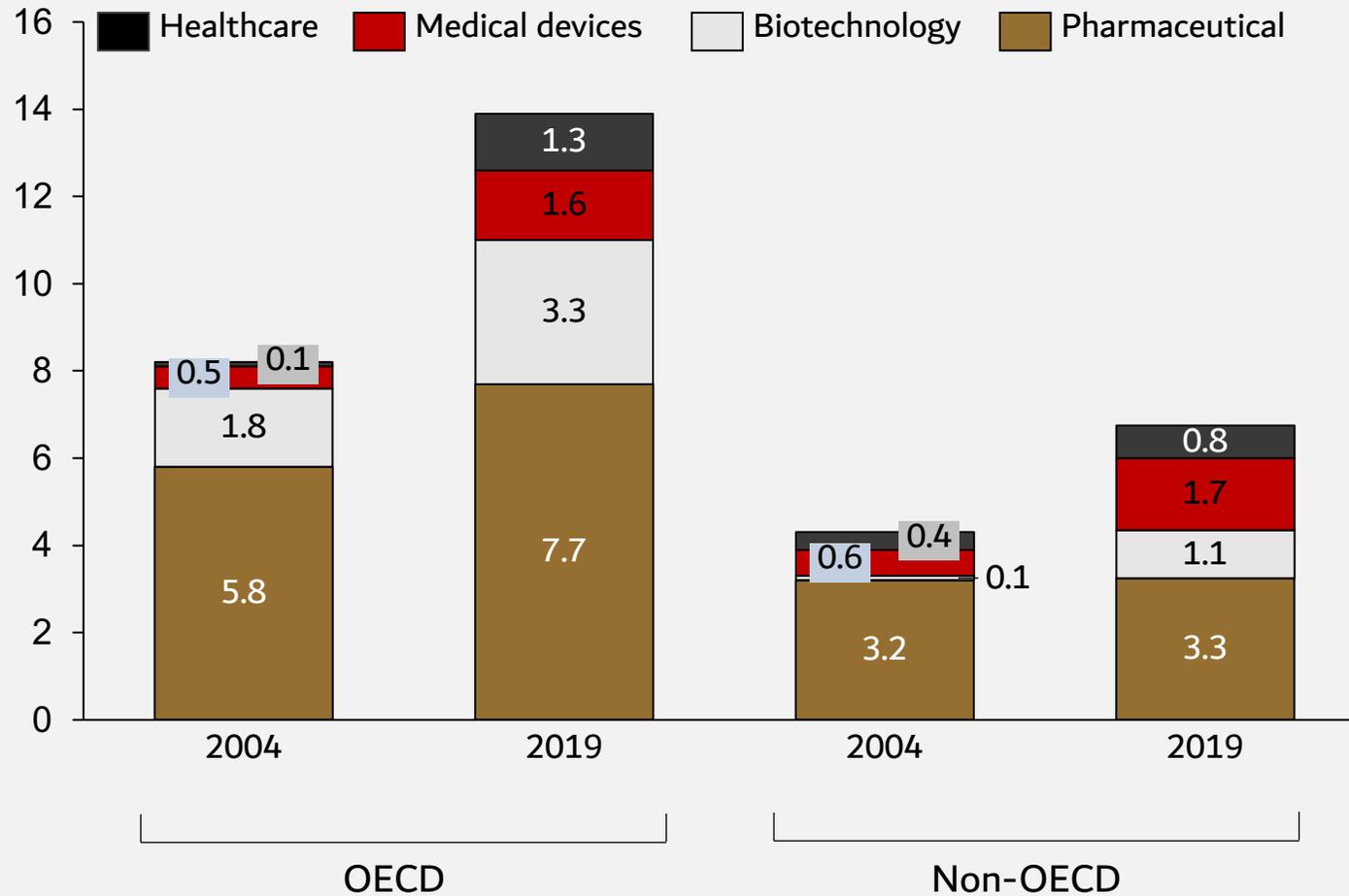
❖ Growth outlook for Healthcare in UAE

❖ Medical Tourism in the UAE

❖ Ecosystem for Investment in Healthcare in the UAE

❖ Key government stakeholders and industry associations in the UAE Healthcare Sector

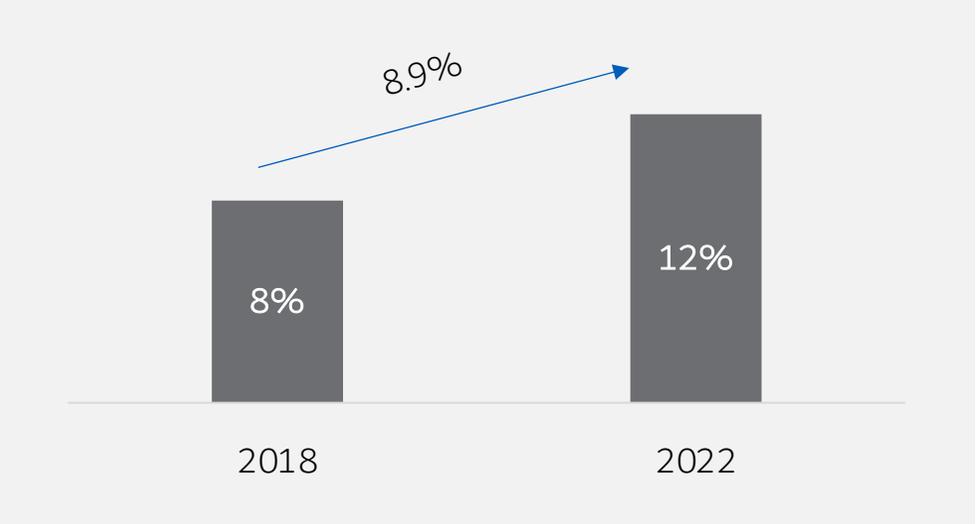
FDI Flows into Health-related Industries 2004-2019



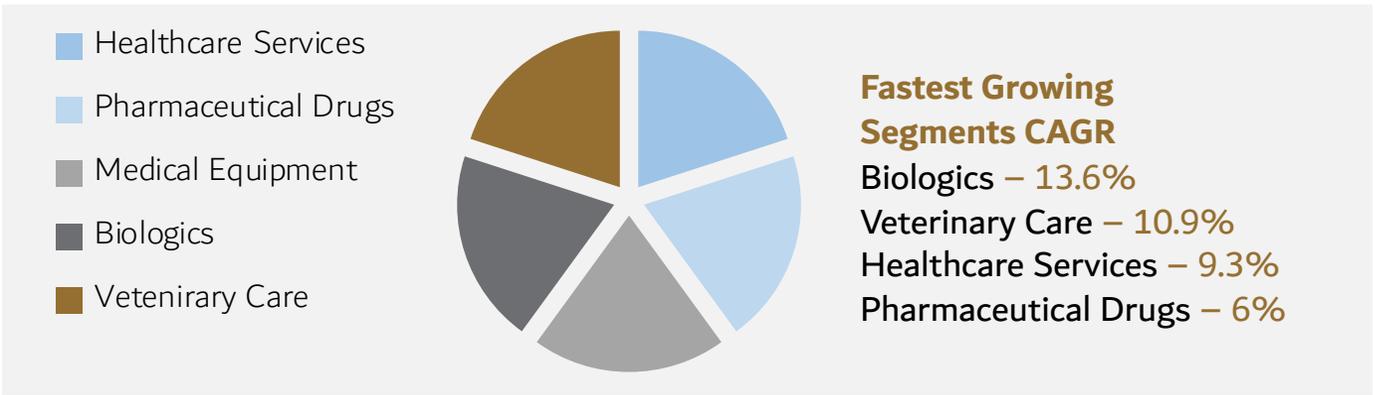
Source: OECD

Global Healthcare Market Key Opportunities

Global Healthcare Market 2018- 2022 (USD Bn)



Segmentation and Growth of Healthcare Market



The top opportunities in the global healthcare market will arise in the healthcare services segment which will gain \$2,873.6 billion of global annual sales by 2022.

Anticipated Growth of Global Healthcare Market (CAGR) by continent



Globally, healthcare revenues were double impacted by Covid19, while more care was needed for the pandemic, fear of catching COVID-19 have led consumers to cancel services

Disease Pattern		Estimated drop per segments		
 <p>Outpatient and ambulatory care:</p> <ul style="list-style-type: none"> 80% drop in public sector 50% drop in private sector 		<p>Cosmetic</p> <p>0100%</p>	<p>Dental</p> <p>95%</p>	<p>Primary Care</p> <p>70%</p>
 <p>Cancellation of regular care:</p> <ul style="list-style-type: none"> 50% of al regular care is cancelled 8 million fewer patient per week 		<p>Allied Health</p> <p>65%</p>	<p>Secondary Care</p> <p>65%</p>	<p>Mental Health</p> <p>45%</p>
 <p>Reduced visits to emergency department:</p> <ul style="list-style-type: none"> 50% drop in public sector 40% drop in private sector 		<p>Examples of Surgeries cancelled</p>		
 <p>In-Patient admissions:</p> <ul style="list-style-type: none"> 50% drop in public sector 40% drop in private sector 		<ul style="list-style-type: none"> New hips Cataract Incontinence 	<ul style="list-style-type: none"> Varicose veins Plastic surgery 	

The health care sector in the GCC has experienced a short-term decline of about 15%-20% in revenues in 2020 as a result of reduced consumption caused by delays in elective surgery and lower purchase of medicines and medical devices

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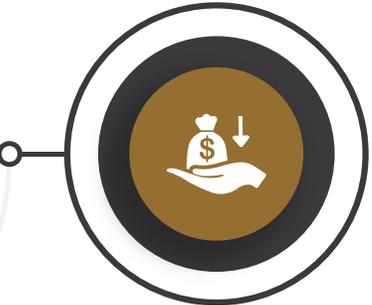
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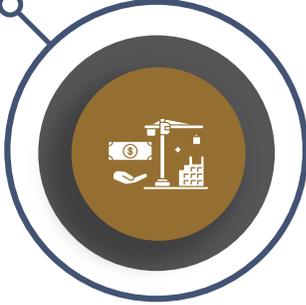
The Healthcare Environment in MENA

The projected value of the GCC healthcare market in 2021 is \$94bn and the region's healthcare market is projected to grow from \$185.5bn in 2019 to \$243.6bn in 2023.



13% of global revenue for healthcare products in MENA are represented by the Gulf Cooperation Council alone.

Government spending on health care in the GCC expected at \$30.5 billion in 2021, from just \$2.4 billion in 2016, growing at 6% CAGR.

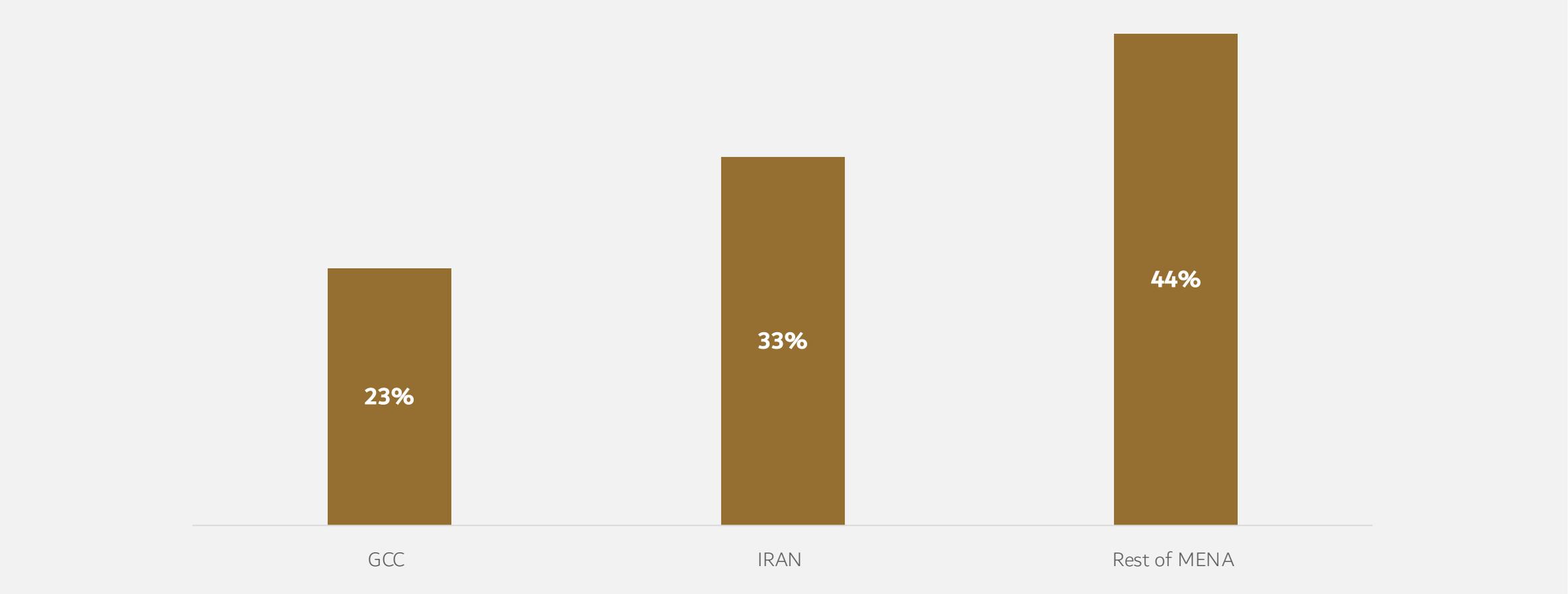


Annual investment in digital infrastructure is expected to increase between \$500m to \$1.2b, an increase of 10% to 20% between 2020-2021.

Current Healthcare Expenditure in the Gulf Cooperation Council is projected to reach US\$104.6 billion in 2022.

The Healthcare Environment in the GCC

Revenue Generated from Sales at MENA Healthcare Facilities (2014-2025)



Source: HSBC reports, Fitch, Frost and Sullivan, MENA Healthcare Partners

The UAE is Rapidly Emerging as a Healthcare Investment Destination

A rising healthcare hub, with major investment opportunities

- The Dubai Industrial Strategy 2030 and the Abu Dhabi vision 2030, consider the pharmaceutical industry as one of the main sub sectors to develop with its future growth prospects, export potential and mid-term to long-term economic impact.
- A key long-term focus for the UAE government has been to reduce reliance on imported pharmaceuticals and manufacture locally.
- According to Alpen Capital, Dubai alone will require an additional 8,300 physicians and 8,800 nurses by 2025.
- Dubai's healthcare market will play a pivotal role in catapulting the Middle East and North Africa healthcare sector growth from US \$144 billion in 2020 to \$243 billion by 2023.

UAE Health-tech Start-up's and (recent) Funding

	\$9 M		\$2 M		\$63 M		\$5 M
	\$4 M		\$1 M		\$52 M		\$1 M
	\$3 M		\$1 M		\$12.3 M		\$0.3 M

Source: MOHAP, DHA

Health-tech Start Ups Funded in the UAE

Illustrative



- Sehteq is a digital health insurance platform that offers affordable insurance plans for individuals and companies.
- **Last Funding** - \$52 million from 971 Capital and others



- Okadoc is the region's 1st instant online appointment booking platform that connects healthcare providers with patients
- **Last Funding** - \$12.3 million from Abu Dhabi Investment Authority and Ithmar Capital



- Bayzat is a comparison platform for health insurance and offers a platform for administration, payroll and health insurances.
- **Last Funding** - \$31 million from Precinct Partners, Bolurfrushan International Group, Silicon Badia and others



- Vezeeta is an appointment management platform for healthcare providers and is available to doctors as a subscription model.
- **Last Funding** - \$63 million from STV, Vostok New Ventures and other Investors



- Altibi is a Calls-based telemedicine platform and community for doctors
- **Last Funding** - \$23 million in a round led by Southeast Asian VC Arbor Ventures and Mubadala Capital.



- Klaim is a provider of AI-based claims management software for healthcare professionals.
- **Last Funding** - \$1 million by Techstars



- Healthcare Exchange Network connecting various stakeholders across the continuum of care
- **Last Funding** - \$1 million from National Incubation Centre

National Strategies Including Aggressive AI Investment have ranked UAE a leader in healthcare AI and tech regionally

AI healthcare innovation

- Potential uses for AI in UAE to identify people at high risk, automate reminders and deliver personalized dosage recommendations
- **UAE is projected to grow approximately 12.7%, to reach USD 19B 2020**
- UAE spends USD 1,100 per capita expenditure on healthcare

Abu Dhabi Telemedicine Centre in Numbers

- Remote health services launched in 2016 and experienced a **2000% rise in the number of calls during COVID-19**
- 60% of cases on the phone with patients receiving a callback within 30 minutes
- 95% of calls are answered within 60 seconds and 85% of patients are UAE nationals

Healthcare business intelligence

- In 2018, **UAE reached to USD 42.24M in spending in analytics software and business intelligence**
- CAGR expected to reach 5.3% during the 2018-2022 period

Wearable technology

- Middle East has reached **16.2% wearable penetration for men and 14.8% for women** in 2018
- Health data includes sleep-rated data, activity statistics, heart rate, calories burned and location data
- Post-COVID, users may be more inclined to share health data with doctors

UAE tech acceleration for healthcare of the future

- National Artificial Intelligence Strategy 2031 comprised of 8 objectives, reaffirming UAE as an international AI hub
- **Recruiting people to work in 9 sectors including healthcare**



UAE launched 'Think AI' initiative to accelerate implementation of AI in all sectors including Healthcare.

Source: KPMG, Mena Research Partners (MRP), International Data Corporation (IDC)

Current State of Healthcare will be affected by national insurance policies, empowered consumers and shift in preventative medicine

UAE as a regional healthcare leader

- From 2013 to 2017, the number of hospitals in the UAE has grown from 107 to 137
- In 2017, UAE healthcare sector produced strong growth of approximately 60% and a structural shift over five years, to reach USD 28M by 2021
- In 2018, the UAE government contributed 66% of the country's total healthcare spending of USD 15B with expected increase contribution from the private sector
- World Bank projects that UAE's population will grow from 9.4 million people in mid-2017 to almost 11.1 million by 2030, with an average life expectancy of 79.8 years. Residents aged 65+ are expected to increase from 1.1% to 4.4% by 2030

2018-2020, Private sector healthcare spend to grow at CAGR of 9.5% compared to government at 4.4%

- Rising emergence and support for public-private partnerships (PPP) in the UAE healthcare sector
- Increase in the aging population is anticipated to escalate demand for treatments and hospital beds
- Privatization of hospitals and mandatory medical insurance, especially in Dubai and Abu Dhabi, will continue to encourage spending and contribute to a more integrated health system

Mandatory health insurance in Abu Dhabi could lead to wider expansion in UAE

- Thiqa program introduced mandatory healthcare in Abu Dhabi. UAE nationals living in the Emirate are covered at no cost in the program
- Healthcare insurance has driven demand for private facilities and potentially attract investment
- As of October 2020, eligibility requirements have been updated to include people residing in the Emirate, working in Abu Dhabi, property owners and students expanding coverage to more individuals
- Anticipated public-private partnerships to include ambulatory care, home care, long-term stay and surgery centers

Regional development focuses on workforce retention and medical tourism

- Dubai Health Authority (DHA) Strategy 2016–2021 aims to attract, retain, and develop the healthcare workforce, with a goal of providing access to world-class medical educational opportunities
- UAE accounts for 26% of the total healthcare expenditure by the GCC governments and intensely promotes medical tourism
- UAE to focus on AI, automation, robotics and public-private partnerships to advance UAE to advance healthcare system and compete globally in terms of healthcare quality

Source: KPMG, Mena Research Partners (MRP)

The Healthcare Growth Environment in the UAE

The Healthcare Sector in the UAE

UAE's medical device market is set to grow to \$1.5bn by 2025 at a CAGR of 4.4% from 2020.

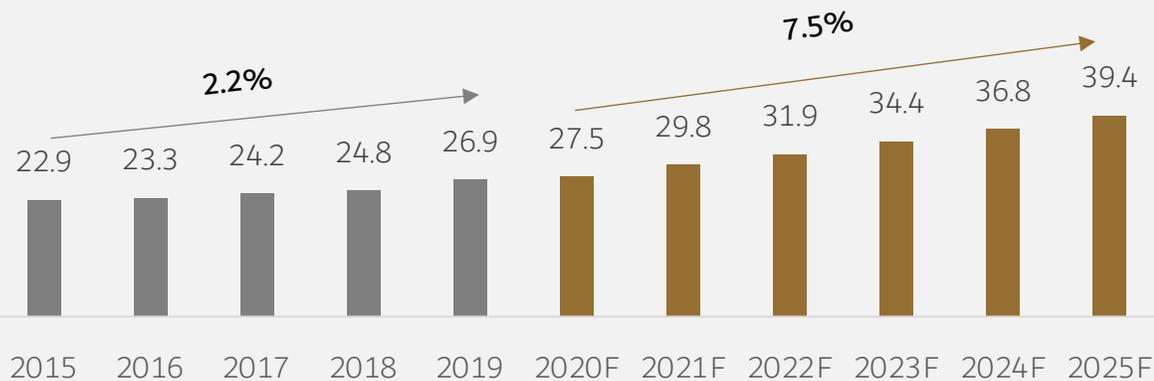
Dubai's healthcare market is worth more than \$4.63 billion annually and includes 75+ insurance companies that offer 12,000+ insurance policies

UAE hosts the world's largest medical free zone DHCC, consisting of 160 clinical partners across 150+ specialties with professionals from 90 countries.

The UAE Healthcare Sector Spending

- Healthcare expenditures in the UAE are expected to rise to \$21.3 billion by 2021 which is projected to account for 4.6% of the country's GDP by 2026.
- A decade survey to estimate future spending indicates that healthcare spending will reach up to \$26 billion by the year 2028.
- The UAE market boasts of an average of \$1,200 in healthcare spending per capita, placing the country in the world's Top 20

Revenue Generated from Sales at UAE Healthcare Facilities (2014-2025)



Source: Euromonitor

Healthtech sector and Investments in the UAE

- UAE has tapped into the health-tech industry which generates \$11.5 billion digital health as an industry
- There are 257 HealthTech startups in United Arab Emirates

Source: MMC Dubai

Growth Outlook for Healthcare Investments in UAE



10% CAGR from 2019-2023

Healthcare Market Growth Expectation



AED \$2 BILLION

Investment Fund by ADIO* for Healthcare Businesses with Innovative Solutions



700 healthcare projects

worth \$60.9bn

Currently under development in the UAE



26%

Total Healthcare Spend in the GCC is by UAE



93 Initiatives

Amongst 6 objectives and 15 programmers for Dubai Health Strategy 2021



AED 39.4 billion by 2025

UAE Healthcare Sector Growth

* Abu Dhabi Investment Fund

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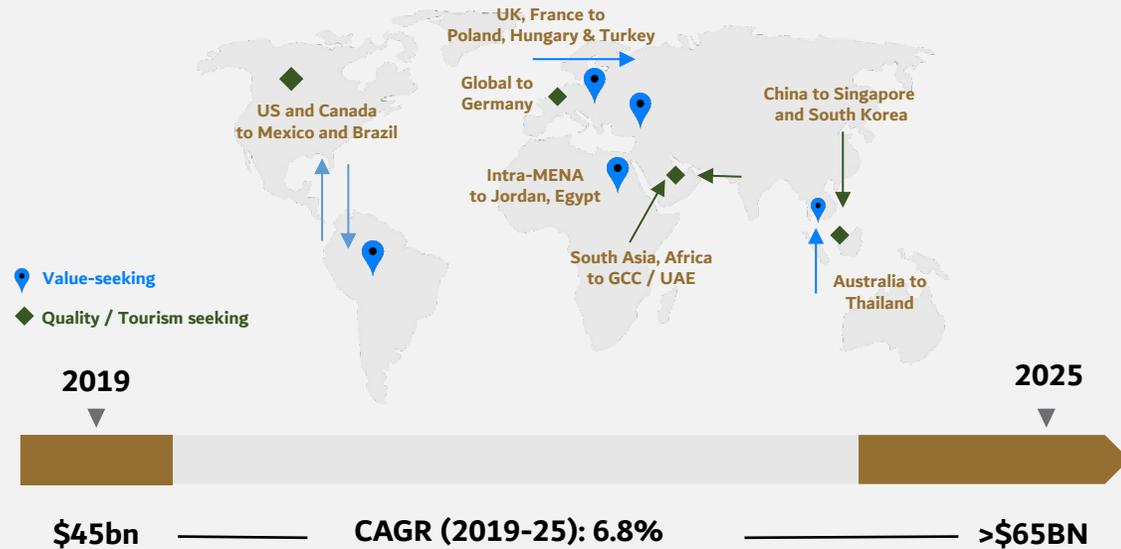
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Global Medical Tourism Market Snapshot

Major medical tourism flows



- The global medical tourism is estimated between \$35 to \$55 billion with 12-14 million travelers taking medical trips each year for treatments including cosmetic surgery, reproductive health, dental and orthopedic amongst others
- Growth rates for Medical Tourism remain stable between 7-9% with the Wellness tourism market expected to grow much faster at 20% p.a.
- Countries and some individual hospitals / clinics have actively marketed themselves as medical travel destinations through the promise of high quality, technologically advanced and competitively priced health services.
- Asia-Pacific's medical tourism industry is expected to grow at the highest rate. Medical tourism is an important source of revenue generation for these countries, boasting advanced healthcare infrastructure and skilled manpower to cater to international patients
- The rise in number of international health insurance providers is also another factor that has contributed significantly to the growth of the global medical tourism industry

12-14 million
medical tourists

Regional growth rates

Asia-Pacific: 9.9%
Latin America: 7.3%
MENA: 7.0%

Major applications:

Share by value (%)

Orthopedic 24%
Cosmetic 20%
Dentistry 14%

Healthcare Hub: UAE already attracting rich natives from neighboring countries while Jordan / Egypt positioned as “value oriented” markets

#	Patient Country	Medical Tourism Index^^	Market size (\$bn)	Patients (#)	Medical Tourism evolution	Source of patients
1	UAE	Dubai: 71.9 Abu Dhabi: 70.3	3.3^ 5.5% p.a. (2018)	337,000	High quality / tourism value positioning	<ul style="list-style-type: none"> India, Pakistan 33% - Other GCC 21% - Africa & Other 16% - Europe
2	Qatar	61.1	NA	NA	Significant investment underway	-
3	Saudi Arabia	63.3	0.2*	400,000**	Major investment plans since 2017	<ul style="list-style-type: none"> Government estimate appears high [UK, France] Focusing on leveraging religious tourism with medical cross-sell
4	Kuwait	54.8	[Limited]	[Limited]	Limited currently	-
5	Jordan	63.3	1.0	250,000	Value positioning	<ul style="list-style-type: none"> 38%- Iraq 31% - Sudan 30% - Palestine
6	Egypt	64.8	NA	NA	Value positioning	Mega-project to establish the biggest medical tourism city in the Middle East and North Africa region with LE 20 billion

**[MENA market size likely to be \$5-7bn with UAE, Egypt and Jordan accounting for over 50%]
Market reports estimating MEA market size at \$1.3bn appear inaccurate**

Source: ^ Euromonitor and Fitch. *Estimated from Journal of Saudi Arabia report, **Private Health Association, ^^ Medical Tourism.com Index

The Medical Tourism Growth Environment in the UAE

The Medical Tourism Sector in the UAE

Medical Tourism Sales in the Country expected at AED 8.4 billion in 2021 and 17.1% CAGR between 2021 and 2025

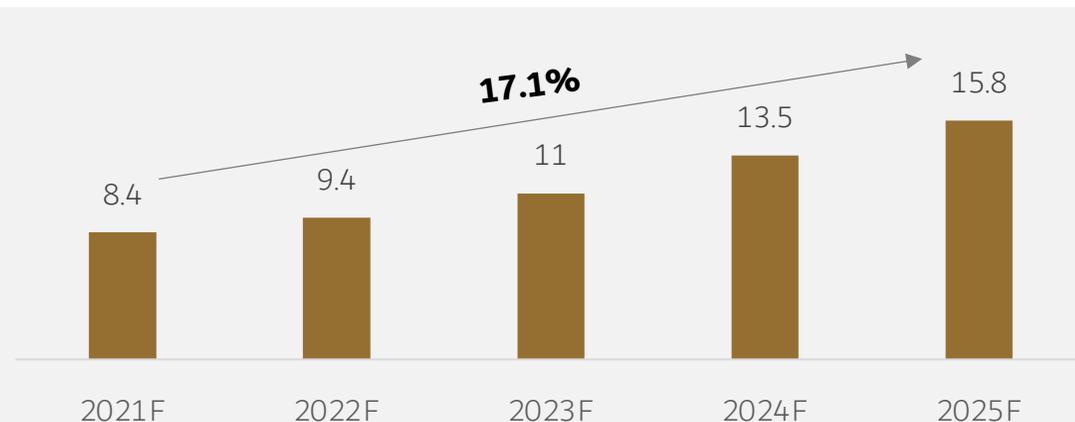
Abu Dhabi is the first city in the world to receive Sotrovimab, a monoclonal antibody treatment for treating Covid-19

The most popular areas of treatment for medical tourists last year were orthopaedics, dermatology and ophthalmology.

Growth of the Sector

- Medical tourism in the UAE is expected to grow to AED 14 billion by the end of 2021 and it could touch AED 19 billion by 2023.
- Dubai hopes to attract 500,000 medical tourists in 2021, through its Dubai Health Authority Initiatives
- As of 2020, 37% medical tourists were from Asian countries, 28% from Arab and Gulf countries, 17% from Europe, 10% from the Americas, and 10 % from other parts of the world.

Medical Tourism Sales Forecast in the UAE (2021-2025)



Source: Euromonitor

The UAE Healthcare Regulatory Initiatives

- Dubai Health Authority launched "Dubai Health Experience" as the world's first medical tourism portal.
- Department of Health Abu Dhabi (DoH) and Department of Culture and Tourism – Abu Dhabi, launched the Abu Dhabi Medical Tourism e-portal.
- The portals allow visitors to book medical procedures and take advantage of discounted air fares, visa, medical insurance, hotels stays, leisure activities and more.

Source: MMC Dubai

Current Snapshot: UAE

Focus Specialties



Plastic Surgery



Orthopedics and Sports Medicine



Ophthalmology



Preventative Health



Dental Procedures



Wellness



Dermatology and Skin Care



Aesthetic Surgery

Focus Source Countries



GCC Countries



United Kingdom



India



CIS Countries



Russia



Angola



Pakistan



Nigeria

Number of Medical Tourists To Dubai (2012 – 2020)

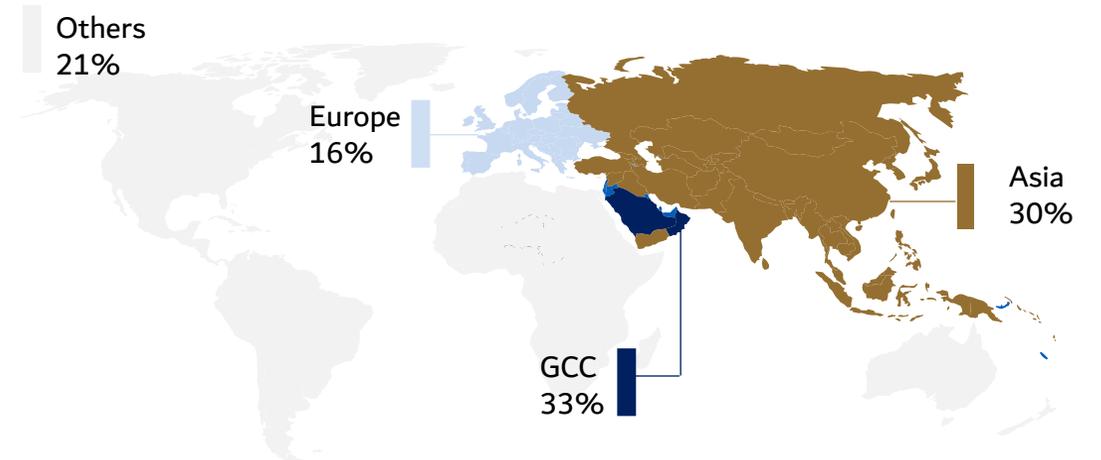


107,000
2012

337,000
2018

500,000
2020 Target

Source Regions of Medical Tourists To Dubai (2018)



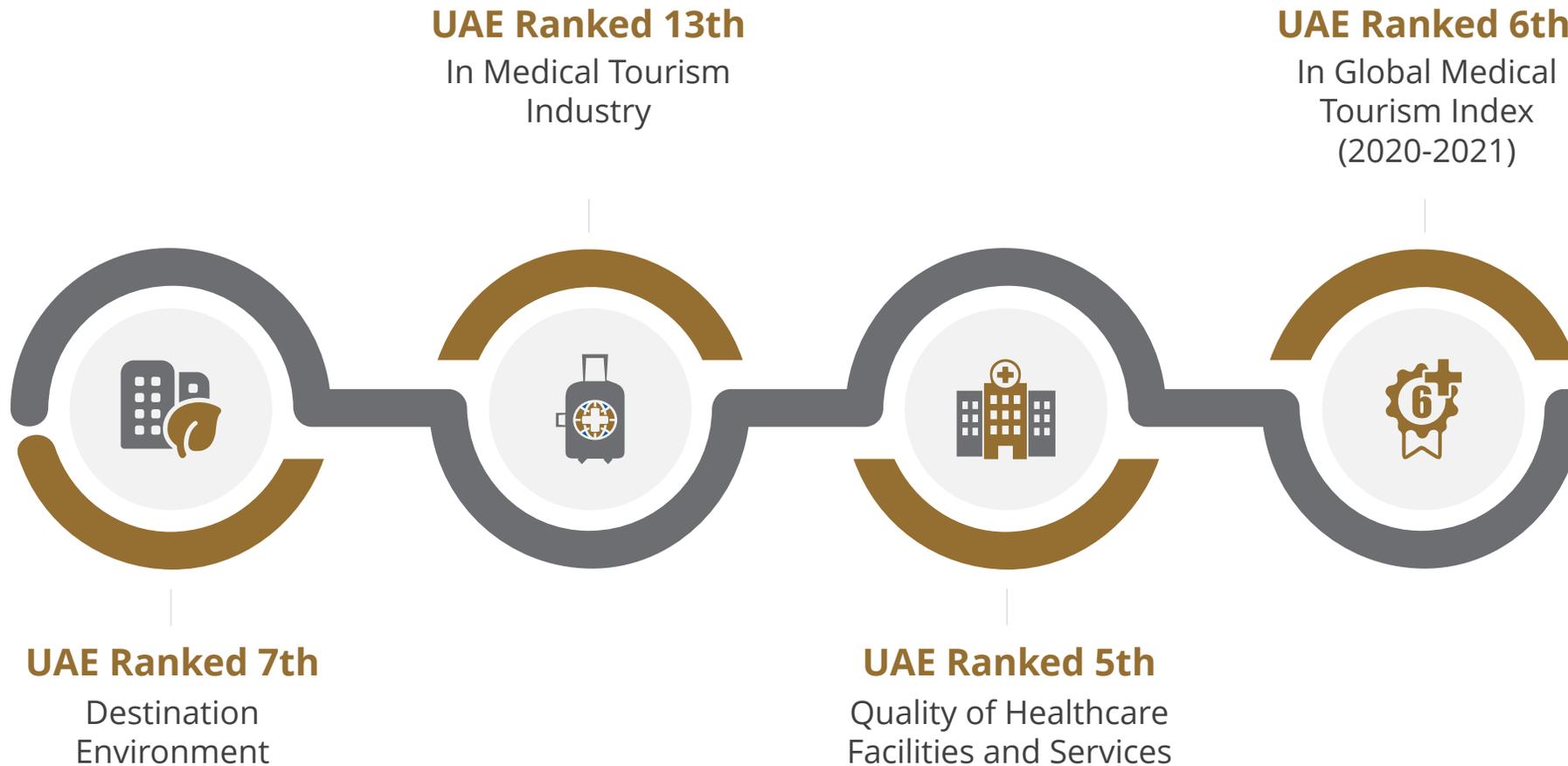
337,011
Total



5.5%
Y-o-Y Growth

Medical Tourism in The UAE

According to the International Healthcare Research Centre (IHRC) in a survey among 46 countries



* Abu Dhabi Investment Fund

Cosmetic Surgery in The UAE

Globally, the cosmetic surgery market size is projected to reach \$21.97 billion with 7.8% annual growth rate by 2023,

40% Tourists for Medical Tourism in Dubai in 2018

UAE Ranked 3rd for Cosmetic Surgery
Dubai and Abu Dhabi Ranked 6th and 7th
Amongst Arab Countries with Higher Income

Dubai Ranked 17th Among 25

For Medical Tourism and Cosmetic Surgery

Africa, Nigeria and Ghana

Countries with Influx of Medical Tourists in UAE

150 Day Care Surgery Centres
400 Aesthetic Clinics

In Dubai, yielding between AED 4 – AED 6 Million per year
Offer Cosmetic and Plastic Surgery Options in Dubai

50 specialists for a million people

The highest number of cosmetic surgeons per
capita in Dubai (DHA)

50% of Hospitals

Offer Cosmetic and Plastic Surgery Options in
Dubai



Where patients want to travel to have a procedure



Turkey
32.2%



Egypt
20.2%



Jordan
5.7%



Emirates
4.2%



Thailand
3.2%



Lebanon
2.20%



Korea
1.8%



Others
30.5%

Tajmeeli

Popular Cosmetic Procedures are
breast enlargement, nose reshaping,
body contouring and male chest
reduction

Popular Non Surgical Procedures
are platelet rich plasma facial
rejuvenation and fillers

Source: Gulf News, Megagadget Tajmeeli

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The Healthcare Ecosystem in The UAE

non exhaustive, Illustrative

Venture Capital and Banks	Incubators	Communities	Existing Partnerships with International Healthcare Facilities
        	    	    	        

Incubators and Accelerators

ZtartUp.com

- Dubai SME announced the launch of a new business incubator 'Ztartup,' in Dubai Healthcare City, dedicated to healthcare technology, including digital media and Augmented & Virtual Reality used in healthcare; digital emergency and safety technology.
- The new incubator provides two specialised programmes – one for Business Incubation and the other, for Business Accelerators.
- The Incubator will evaluate the enterprises and the skill of the entrepreneurs and help them launch their businesses, along with a networking opportunity and mentorship.
- Ztartup brings the number of business incubators certified by Dubai SME to 13.

PLUGANDPLAY

ABU DHABI GLOBAL MARKET

- Department of Health in Abu Dhabi (DoH) formed a partnership to establish a healthcare startup accelerator, Health Plug and Play MENA, at Hub71 to support their growth into the region, and improve the quality of healthcare through the implementation of technology solutions.
- Plug and Play is a global innovation platform headquartered in Silicon Valley, with its GCC headquarters based in Abu Dhabi.
- Its partnerships create greater focus and lasting impact to digital transformation and business value for exceptional technology startups meeting real market needs.
- Plug and Play leverages accelerator programs, corporate innovation services, and its independent venture capital arm to make technological advancement progress faster than ever before.
- There are over 13 health-tech startups in the Plug and Play ecosystem.



- The Artificial Intelligence (AI) Lab by the DoH aims to foster a new culture, mindset and ways of working for innovators in healthcare. It provides a medium for fuelling innovation and coaching idea-owners and innovation teams in bringing their ideas to fruition.
- The AI Lab is a safe space for co-creation, allowing the people of Abu Dhabi to develop and test innovative ideas infused with the latest technologies and aligned with Abu Dhabi's technology and innovation agenda. It is a collaborative initiative realized through a partnership between academic institutions, technology leaders, innovation-driven enterprises and government entities.

Leading Healthcare Investors in UAE

Investment Company	Sector of Healthtech Investment	Startup Investment
	Pharma, Health Education (JV)	Global Pharma, KCH Healthcare LLC, CMI (JV)
	Doctor on Call	Vezeeta
	Healthcare Provider Network	Anglo Arabian Healthcare
	Healthcare Infrastructure Platform	Altibbi
	Hospitals, Pharmaceutical Distribution	Al Noor Hospitals, Belhoul Specialty Hospitals, Pharmaworld
	Medical Centre	Cambridge Medical and Rehabilitation Centre (CMRC)
	Insurtech	Bayzat

Healthcare Conferences and Communities

HEALTHCARE FUTURE SUMMIT

- Healthcare Future Summit is an annual event regulated by Dubai Health Authority
- The Summit aims to reshape growth strategies in order to ensure greater impact on collaborations between industry leaders and regulators in the healthcare industry, both public and private sectors.
- It focuses on future of healthcare, AI, big data in healthcare, pharma, healthcare finance, startups and more.
- The hybrid event focuses on workshops, networking events, webinars.



- IFM is the largest gathering of General Practitioners in the GCC, hosted under the patronage of the deputy ruler of Dubai.
- IFM 2021 will host an exhibition for the primary healthcare industry to project the developments in the healthcare environment.
- Companies in the Pharmaceutical industry, OTC sector, Medical devices for screening and Prevention, Hospitals, Clinics, Wellness centers and others are participants in the exhibition.
- IFM provides a chance to showcase innovative products, secure orders and network with professionals for partnership.
- It has had 2500+ Targeted Participants and 40+ Global Brands in so far.



- Hosted by Omnia Markets, the Arab Health Conference hosts 9 CME accredited medical conferences and 3 health conferences on innovation and technology in healthcare.
- Arab Health expects to welcome 2,000 exhibiting companies and over 24,500 attendees from 170 countries for the 12 medical conferences set to take place this year.
- So far, 32 Startups have showcased their new medical concepts and explore their products onsite at the event through Innov8 talks.
- Companies in Medical Equipment & Devices, Imaging & Diagnostic, Orthopaedics, Healthcare Infrastructure & Assets, Healthcare & General Services and more have been a part of the event.

Dubai International Conference for Medical Sciences

- The Dubai International Conference for Medical Sciences is held under the patronage of the deputy ruler of Dubai.
- The theme of the conference is AI in Healthcare, with a focus on AI in Genomics, AI in Diagnostics, and AI in Therapeutics.
- It will showcase the latest research, innovations, and applications of Artificial intelligence in healthcare.
- The scientific sessions include presentations and several workshops,.
- The modules of the lectures and workshops have been selected to shed light on the future, challenges, and best practices of AI in healthcare sector.

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Healthcare Regulators in The UAE



UNITED ARAB EMIRATES
MINISTRY OF HEALTH & PREVENTION

www.mohap.gov.ae/en/Pages/default.aspx

MOHAP – Ministry of Health and Prevention

- The Ministry provides a comprehensive and integrated healthcare in innovative and sustainable ways to prevent the spread of diseases.
- It develops effective health information systems and applies global standards in the management of health facilities and infrastructure.
- MOHAP aims to build quality and safety for therapeutic, healthcare and pharmaceutical systems according to international standards.
- It provides a vital legislative framework governance and distinctive regulatory and supervisory services for the healthcare sector.
- It ensures and guarantees the provision of all administrative services according to the standards of quality, efficiency and transparency
- Over 300+ healthcare centres are registered by the MOHAP and various medical campaigns are undertaken.
- MOHAP helps in registration, issuance and treatment services.



<https://ia.gov.ae/en>

- Insurance Authority of UAE is the registered body to regulate and supervise the insurance sector in the United Arab Emirates, provide insurance services and achieve job Emiratization in the UAE insurance market.
- 600+ insurance companies and professionals are registered with and licensed by the Insurance Authority of UAE.
- Foreign reinsurers do not have to be regulated in the UAE and can reinsure UAE-based risks, provided they are regulated in their home jurisdiction.
- With the aim of making the regulator and the industry more efficient, the Insurance Authority of the UAE was merged with the Central Bank of the UAE in late 2020.
- In addition to the Insurance Authority, there are separate dedicated regulators for the health insurance sector in some Emirates, such as the Dubai Health Authority, the Department of Health of Abu Dhabi, and the Sharjah Health Authority.

Healthcare Regulators in the UAE



دائرة الصحة
DEPARTMENT OF HEALTH

<https://www.doh.gov.ae/en>

- (DOH) The Department of Health – Abu Dhabi (DOH) regulates the healthcare sector in Abu Dhabi.
- DOH monitors the health status of the population and defines the strategy for the health system.
- In addition, DoH shapes the regulatory framework for the health system, inspects against regulations, enforces standards, and encourages adoption of world – class best practices and performance targets by all healthcare service providers in the Emirate.
- DoH also drives programs to increase awareness and adoption of healthy living standards among the residents of the Emirate of Abu Dhabi in addition to regulating scope of services, premiums and reimbursement rates of the health system in Abu Dhabi.
- Currently, over 700 clinics, 60 hospitals, 802 pharmacies, 50% increase in beds since 2016, 944 medical centres are regulated by DOH.
- **The DOH has collaborated with Abu Dhabi Global Market (ADGM)** to create a Healthcare Innovation Center that is legally regulated and offers training, education, office/research space, advisory support programs and financial or investment advice.
- It has also created a Technology Innovation Pioneer award function where 100 successful research applications and over 50 promising patents and business concepts.
- TIP is tackling two main healthcare challenges: developing smart innovations to aid patients with special needs and help them overcome disabilities; and the handling of large healthcare data.
- It also runs a platform called TAMM, for the registration, issuance and enrolment into medical programs and services.

Healthcare Regulators in the UAE



- The company owns and operates all the public hospitals and clinics of Abu Dhabi and was set-up to provide UAE residents and citizens with integrated healthcare services.
 - SEHA is a key player in Abu Dhabi's wider healthcare sector reform and is responsible for public healthcare centers and hospitals as it aims to make the public healthcare delivery comparable to the finest healthcare systems in the world.
 - SEHA is part of ADQ, one of the region's largest holding companies with a diverse portfolio of major enterprises spanning key sectors of Abu Dhabi's non-oil economy.
- | | |
|---------------------------------|--|
| ▪ It consists of :- | ▪ 10 Disease Prevention & Screening Center |
| ▪ 17,000 employees | ▪ 4 Dental Centers |
| ▪ 13 Hospitals | ▪ 3 Mobile Clinics |
| ▪ 2,644 Medical Beds | ▪ 2 Blood Banks |
| ▪ 36 Primary Healthcare Clinics | ▪ 64 Ambulances |



<https://www.health.abudhabi.ae/en/>

- DOH launched the Abu Dhabi Medical Tourism e-portal, a digital platform that provides visitors to Abu Dhabi with all medical offerings and healthcare facilities available at Abu Dhabi.
- The e-portal provides a list of 40 healthcare facilities included in the medical tourism network, 287 medical treatment packages from over 173 doctors across the Emirate.
- Through the e-portal, users can also access medical tourism insurance packages, healthcare providers, visa issuance, as well as booking appointments, hotels, transportation and other recreational activities.
- SEHA launched Sheikh Shakhboub Medical City, UAE's largest hospital, in partnership with Mayo Clinic.
- The hospital has 750+ beds, 2240 caregivers,
- Sheikh Khalifa Medical City, a centre of care consists of a 586-bed tertiary hospital, 14 outpatient specialty clinics, and the Abu Dhabi Blood Bank, all of which are accredited by the Joint Commission International. SKMC is also accredited as a Cycle IV Chest Pain Center with Primary Angioplasty Intervention,

Healthcare Regulators in the UAE



<https://www.dha.gov.ae/en/pages/dhahome.aspx>

- Dubai Health Authority is the main health authority in Dubai.
- DHA regulates all of Dubai's healthcare sector services through licensing healthcare facilities and professionals and inspecting health facilities.
- DHA grants a rating to all private and public sector health care facilities in Dubai on their level of care and expertise.
- This policy is designed to provide patients with information, improve the quality of healthcare and bolster Dubai's medical tourism sector.
- Dubai Health Strategy has been designed to be consistent and compatible with Dubai plan 2021, aimed to become a global leader in the delivery of healthcare.
- The strategy development process involved a broad range of stakeholders from the Dubai health ecosystem including both the public and private sectors.
- The Developed Strategy includes 15 strategic programs and more than 100 strategic initiatives to be applied until the end of 2021.



<https://dxh.ae/>



<https://www.dhcc.ae/>

- **Dubai Health Experience (DXH)** is the prestigious brand conceived by the Dubai Health Authority (DHA) to strengthen the Health Facilities in Dubai and strengthen the position of Dubai on the world map of Health tourism.
- Fulfilling this vision, DHA aims to be a pioneer in the field of health tourism and be a market leader for elective treatments in niche specialties and DXH aims to provide high-quality medical services
- Over 25,000 world-renowned specialists and centres of excellence in over 150+ countries
- **The DHA regulates Dubai's healthcare free zone: Dubai Healthcare City** and is responsible for the licensure of all healthcare professionals and operators in the free zone.
- It is also responsible for setting and maintaining international best practices in healthcare delivery and patient care within that zone.
- In line with U.A.E. Vision 2021, DHCA will become the U.A.E.'s first national accrediting body for hospitals and clinics in the free zone. Dubai Healthcare City Authority links the licensing data of health professionals using Blockchain and allows health professionals to exchange licensing data to improve services and facilitate licensing and transfer of health professionals' license in Dubai
- DHCC is a free zone, investors will have 100% ownership of business, whether clinical or non-clinical operation.
- Furthermore, specialists in the medical, scientific, research and technical fields can apply for 10-year residency visas.